

HOW TO GET YOUR TAX SLIPS ONLINE

If you are set-up for paperless, you will be able to retrieve tax slips issued by iA Private Wealth online.

1. Sign into your account ([click here](#))
2. On the left hand side you will see a link to access the **"Documents"** section
3. When in the **"Documents"** section you will see a link at the top to access your *Tax Documents* (click this link)
4. When in this section you will see all the tax slips produced by iA Private Wealth (including your *Personalized Tax Checklist*)
5. You can click on each file and your window will open showing the details of each slip
6. Save the PDF or print off

If you hold mutual funds and/or ETFs you will get slips generated by the mutual fund company - these will be sent directly to you.

Chris Schwartz, CPA, CMA
Senior Investment Advisor

T: 709-579.6518

E: cschwartz@schwartzfinancial.ca

14 International Place, Suite 203
St. John's, NL A1A 0R6

www.schwartzfinancial.ca

www.iaprivatewealth.ca

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